

Extraordinary General Meeting

18 December 2020

Thorn Group Limited (ASX: TGA) (**Thorn**) refers to the ASX announcement on 17 December 2020 containing a media release from the Takeovers Panel concerning the outcome of the *Thorn Group Limited 01 & 02* proceedings and setting out a summary of the Takeovers Panel's final orders in those proceedings (**Orders**).

The Takeovers Panel has ordered that the extraordinary general meeting of Thorn adjourned on 3 December 2020 (**EGM**) be resumed on or after Monday, 4 January 2021 and in any event no later than noon on Friday, 15 January 2021.

In accordance with the Orders, Thorn gives notice that the EGM will be resumed on the date, and at the time, listed below:

Date: Monday, 4 January 2021
Time: 11.30am (Sydney time)
Virtual Meeting: <https://web.lumiagm.com/387168479>

The business to be conducted at the EGM is as set out in the notice of meeting issued in relation to the EGM dated 28 October 2020 (**Notice of EGM**).

How you can participate in the EGM online

Shareholders can participate in the EGM online using one of the following methods:

- From their computer, by entering the URL in their browser:
<https://web.lumiagm.com/387168479>
- From their mobile device by either:
 - Entering the URL in their browser; <https://web.lumiagm.com/387168479>; or
 - By using the Lumi EGM app, which is available by downloading the app from the Apple App Store or Google Play Store.

The Lumi online platform will allow shareholders to listen to the EGM, vote and ask questions online in real time. Visitors will be able to listen to the EGM via the Lumi online platform but will not have access to vote or ask questions.

Online Meeting guide available at www.computershare.com.au/virtualmeetingguide

VOTING BY PROXY

The instructions for voting by proxy at the EGM are set out in the Notice of EGM except that, consistent with the requirements of its constitution and section 250B(2) of the *Corporations Act 2001* (Cth), the deadline for the receipt of proxy forms has been extended to no later than 11.30am (Sydney time) on 2 January 2021.

SHAREHOLDERS WHO ARE ENTITLED TO VOTE

For the purposes of the EGM and in accordance with regulation 7.11.37 of the *Corporations Regulations 2001*, a person is entitled to vote at the EGM if that person was registered as a holder of Thorn's shares in the register of shareholders of Thorn as at 7.00pm (Sydney time) on Wednesday, 2 December 2020, being the record date for voting at the EGM that was originally scheduled for 3 December 2020

SHAREHOLDERS WHO DID NOT RECEIVE NOTICE

If you are a shareholder entitled to vote at the EGM who has not received the Notice of EGM (including the accompanying explanatory statement and proxy form), you may find these materials in Thorn's ASX announcement published on 28 October 2020, published on Thorn's website (www.thorn.com.au) or, alternatively, please contact Computershare Investor Services Pty Limited on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

This release has been authorised by the Company Secretary.

End of release.

For further information, please contact:

Pete Lirantzis

Chief Executive Officer

0411 012 035

Investor.Relations@thorn.com.au

Alexandra Rose

General Counsel & Company Secretary

+61 (02) 9101 5122

Company.Secretary@thorn.com.au

ABOUT THORN GROUP LIMITED (ASX: TGA, www.thorn.com.au)

Thorn Group is a diversified financial services company providing financial solutions to consumers and businesses. Thorn's consumer leasing business, Radio Rentals (RR Rentlo Reinvented in South Australia), is a leader in the household goods consumer leasing market, operating since 1937. Thorn Business Finance is a provider of leasing and other financial services to small and medium enterprises. Thorn has been listed on the ASX since 2006, is licensed under the National Consumer Credit Protection Act 2009 and operates a responsible lending policy.